

Premier SSAS Third Party Loan Request Form

Borrower's name:

Borrower's Companies House number:

Borrower's registered address is:

Borrower's business/trading address
(if different from the registered address):

Term of Loan:
(in whole years)

Proposed rate of interest:

Solicitor details:
(who will deal with the legal charge)

Details of the security over which the loan is
to be secured:

*Purpose of the loan (Please be as specific
as possible focussing specifically on why this is
deemed to be a good investment for the Scheme).*

The current scheme assets are as stated above.
(If no, please provide details, together with supporting evidence.)

The loan will be funded by existing money in the SSAS bank account.

The loan will be funded by encashing the
following assets:

I enclose a letter from the borrower's accountant
(If no, please advise when this will be available. We will not proceed without this.)

The current scheme assets are stated as above.

| | |
|---------------------------------|---------------------------------|
| Full Name: <input type="text"/> | Full Name: <input type="text"/> |
| Signature: <input type="text"/> | Signature: <input type="text"/> |
| Full Name: <input type="text"/> | |
| Signature: <input type="text"/> | |



PART OF



GROUP PLC

FOR MORE INFORMATION PLEASE CONTACT

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