

Third Party Loan Request Form

Scheme Details

Scheme Name:

Scheme Reference Number:

Current Scheme Investments

Asset	Surrender Value (£)	Date
TOTAL Net Asset Value	£	
50% of Fund	£	
Less the value any loans still in outstanding	£	
Maximum amount of loan available	£	

If you wish to proceed with the third party loan please fully complete and sign the section overleaf.

Borrower and Loan Details

Borrower's name:

Borrower's Companies House number:

Borrower's registered address is:

Borrower's business address: (if different from the registered address)

Term of Loan (in whole years):

Proposed rate of Interest:

Solicitor details: (who will deal with the legal charge)

Details of the security over which the loan is to be secured:

Purpose of the loan (Please be as specific as possible focussing specifically on why this is deemed to be a good investment for the Scheme).

The current scheme assets are as stated above. (If no, please provide details, together with supporting evidence.)

The loan will be funded by existing money in the SSAS bank account.

The loan will be funded by encashing the following assets:

1.
2.
3.
4.

I enclose a letter from the borrower's accountant (If no, please advise when this will be available. We will not proceed without this.)

The current scheme assets are stated as above.

Member Trustee Name:

Signed:

Member Trustee Name:

Signed:

Member Trustee Name:

Signed:



For more information please contact

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GPC Premier SSAS Limited is a UK registered company, registration number 01230550, incorporated under the UK Companies Act.
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